Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: F-TECH INC.
Listing: Tokyo Stock Exchange
Securities code: 7212
URL: https://www.ftech.co.jp/
Representative: Yuichi Fukuda President & CEO
Inquiries: Kei Wakabayashi Director & Managing Executive Officer
Telephone: +81-480-85-5211
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	76,627	10.1	1,748	(4.3)	1,717	68.4	876	-
June 30, 2025	69,590	(6.9)	1,827	-	1,019	465.3	(32)	-

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 2,285 million [-%]
For the three months ended June 30, 2025: ¥ (2,190) million [(166.9) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	47.20	-
June 30, 2025	(1.73)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	182,027	73,495	32.9
March 31, 2026	182,636	71,687	31.8

Reference: Equity
As of June 30, 2026: ¥ 59,938 million
As of March 31, 2026: ¥ 58,127 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	10.00	-	14.00	24.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		10.00	-	10.00	20.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	288,000	(1.3)	5,500	(34.6)	4,100	(45.3)	800	(83.1)	43.07

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	18,712,244 shares
As of March 31, 2026	18,712,244 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	139,078 shares
As of March 31, 2026	139,078 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	18,573,166 shares
Three months ended June 30, 2025	18,567,808 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	18,726	18,810
Notes and accounts receivable - trade	34,824	31,986
Merchandise and finished goods	5,814	6,670
Work in process	7,041	7,337
Raw materials and supplies	14,666	15,022
Other	3,019	2,906
Total current assets	84,093	82,735
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	19,848	19,672
Machinery, equipment and vehicles, net	40,013	39,083
Construction in progress	8,862	10,229
Other, net	12,740	12,732
Total property, plant and equipment	81,464	81,717
Intangible assets	681	687
Investments and other assets		
Investment securities	9,795	10,194
Other	6,600	6,692
Total investments and other assets	16,396	16,887
Total non-current assets	98,542	99,292
Total assets	182,636	182,027
Liabilities		
Current liabilities		
Notes and accounts payable - trade	25,443	25,081
Short-term borrowings	28,656	26,670
Current portion of long-term borrowings	12,241	11,962
Income taxes payable	1,110	359
Provision for bonuses for directors (and other officers)	63	29
Other	12,629	13,393
Total current liabilities	80,145	77,498
Non-current liabilities		
Bonds payable	2,000	2,000
Long-term borrowings	22,860	21,663
Provision for retirement benefits for directors (and other officers)	62	52
Retirement benefit liability	957	1,010
Negative goodwill	17	15
Other	4,906	6,292
Total non-current liabilities	30,803	31,033
Total liabilities	110,948	108,532

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	6,790	6,790
Capital surplus	6,427	6,427
Retained earnings	26,341	26,956
Treasury shares	(76)	(76)
Total shareholders' equity	39,482	40,097
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	668	922
Deferred gains or losses on hedges	54	47
Foreign currency translation adjustment	17,252	18,255
Remeasurements of defined benefit plans	669	615
Total accumulated other comprehensive income	18,644	19,840
Non-controlling interests	13,560	13,557
Total net assets	71,687	73,495
Total liabilities and net assets	182,636	182,027

Quarterly Consolidated Statements of Income and Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	69,590	76,627
Cost of sales	63,226	70,013
Gross profit	6,364	6,613
Selling, general and administrative expenses	4,536	4,865
Operating profit	1,827	1,748
Non-operating income		
Interest income	57	68
Dividend income	57	66
Share of profit of entities accounted for using equity method	-	24
Foreign exchange gains	-	197
Other	54	72
Total non-operating income	169	430
Non-operating expenses		
Interest expenses	492	456
Share of loss of entities accounted for using equity method	23	-
Foreign exchange losses	456	-
Other	5	4
Total non-operating expenses	976	461
Ordinary profit	1,019	1,717
Extraordinary income		
Gain on sale of non-current assets	15	7
Other	0	-
Total extraordinary income	15	7
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	5	0
Total extraordinary losses	5	0
Profit before income taxes	1,029	1,723
Income taxes - current	958	660
Income taxes - deferred	(97)	50
Total income taxes	860	711
Profit	168	1,012
Profit attributable to		
Profit (loss) attributable to owners of parent	(32)	876
Profit attributable to non-controlling interests	200	135
Other comprehensive income		
Valuation difference on available-for-sale securities	46	250
Deferred gains or losses on hedges	(55)	(7)
Foreign currency translation adjustment	(2,162)	1,022
Remeasurements of defined benefit plans, net of tax	(61)	(50)
Share of other comprehensive income of entities accounted for using equity method	(126)	57
Total other comprehensive income	(2,359)	1,273
Comprehensive income	(2,190)	2,285
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,214)	2,072
Comprehensive income attributable to non-controlling interests	23	213